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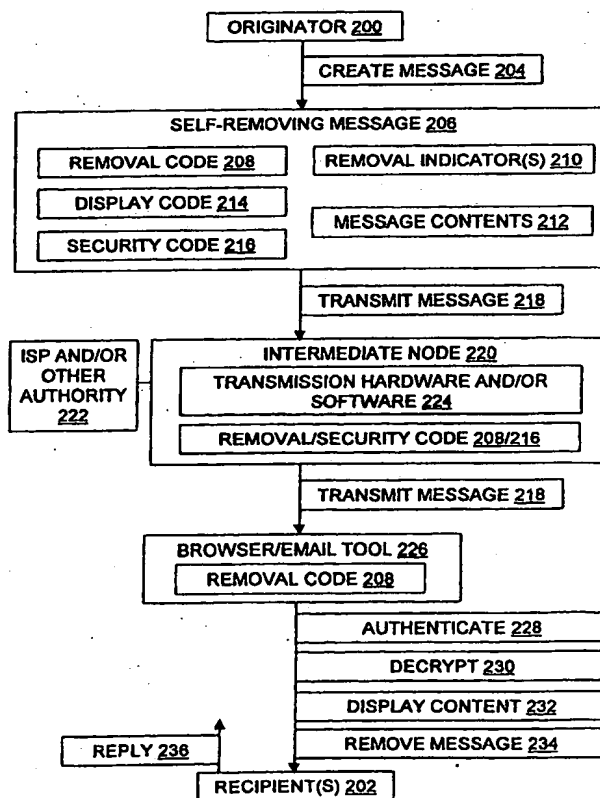
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(54) Title: SELF-REMOVING EMAIL

## (57) Abstract

Methods, articles, signals, and systems are provided for protecting email message contents (212). A self-removing message (206) is designated as such by the message's originator (200), and a self-removal enhancement such as self-removal code (208) or self-removal indicators (210) are added to conventional message content before the message is transmitted over a computer network (100) toward one or more recipients (202). Copies of the message may be removed from intermediate network nodes (220) by software which recognizes, and acts in response to, self-removal indicators (210). At the recipient's location, the message (206) is displayed and then removed from disk and from memory without additional effort by the recipient. Thus, the burden of removing unsolicited email messages is transferred from recipients (202) to the system (100) and the message's originator (200). Security of messages (206) may also be enhanced by reducing the number of copies of confidential message content (212) and/or the accessible life span of those copies.



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## **SELF-REMOVING EMAIL**

### **FIELD OF THE INVENTION**

The present invention relates to the technical goal of facilitating the use of email  
5 (electronic mail) and similar broadcast or targeted transmission mechanisms by protecting  
confidential and proprietary information which is transmitted through such mechanisms,  
and/or by automatically disposing of information copies after their receipt. The invention  
relates more particularly to methods, systems, signals, and articles of manufacture for  
embedding information in a program or file which removes itself from the computer system  
10 after being opened and read by an authorized reader.

### **TECHNICAL BACKGROUND OF THE INVENTION**

Email is a very useful tool for promoting communication between people who are  
separated by distance, by different working hours, or both. However, email is sometimes  
15 inconvenient and sometimes less secure than desired. Both of these shortcomings hinder the  
use of email as a mechanism for broadcasting information to many people and/or transmitting  
information to one or a few specific targets.

For instance, email creates security concerns which have not been fully addressed. An  
email transmission often creates multiple copies of the emailed message on Internet Service  
20 Provider servers and other nodes in a computer network. Email and similar mechanisms are  
made less secure by the possibility of unauthorized access to copies of transmitted  
information.

One approach to protecting confidential or proprietary information in email messages  
is for an email recipient to delete the messages by using the email Delete command, by  
25 dragging the messages in question to a trash can, or by similar steps. However, files and  
messages deleted in this manner are often simply marked as free space, and little or none of  
the contents of the deleted items is actually destroyed. Accordingly, programs have been  
developed which electronically "shred" files by overwriting the file contents. A similar step  
could be taken to electronically "shred" specific email messages, although this has apparently  
30 not yet been done. Some electronic shredding programs also seek out any copies of the files  
that are stored in one or more predetermined locations and overwrite those copies.

However, such electronic shredding programs are limited in scope in that they only shred local copies of the message. Copies are often stored elsewhere, such as on the message originator's computer and in many cases on intervening network nodes such as the message originator's ISP's server. These remote copies are not reached by a conventional shredder.

5 Accordingly, some copies of the email may remain even after the electronic shredding process is "complete." One solution would provide a shredding program based on the message recipient's system with destructive access to the message originator's system. However, this would pose serious security risks and would also create logistical problems and administrative burdens.

10 Another approach to protecting confidential or proprietary information in email messages is for an email originator to encrypt the messages, which are then decrypted by the recipient to obtain a "plaintext" version of the message contents. Encryption and shredding can be used as alternatives or in conjunction with each other. Even if some encrypted copies remain after others are shredded, protection is provided to the extent that serious effort is  
15 needed to decrypt the email message. Encryption software is increasingly available, and a commercially viable infrastructure supporting it through the use of public keys, certificates, and the like is beginning to develop.

However, serious challenges are still posed by encryption key management in general, and are posed in particular by the difficulty of making certain that the message originator and  
20 the authorized message recipient have the necessary key or keys and that other persons do not. Also, once a copy of the encrypted message is made, that copy may be retrieved at some later time (possibly much later) and removed to a convenient site where it can be subjected to attack without any protection except the encryption itself.

Email also creates annoyances which have not been fully addressed. One common  
25 source of annoyance is "spam" email, namely, unsolicited email sent to multiple recipients. Unlike passive advertising, such as pop-up and banner ads on websites, and ads in more traditional print, radio, or television media, "spam" email seeks out its audience, and thrusts itself into the viewer's field of attention without being invited. This can be very annoying because it interrupts other activities, consumes system resources, and perhaps most  
30 importantly, requires active efforts by recipients who want to dispose of these unwanted messages.

Some email systems provide filters that detect at least some incoming unsolicited email and either deletes it or, more typically, places it in a directory or folder reserved for such messages. But filters sometimes err, either by characterizing as unsolicited email a message that is not, or by failing to detect unsolicited email and letting it through with the normal correspondence from familiar senders. Thus, it would be helpful to provide some alternate or additional means for disposing of unsolicited email.

Some unsolicited email includes a statement that sending a reply with "REMOVE" in the subject field will remove the recipient from the mailing list. It has been alleged, however, that any reply to some such unsolicited email will simply confirm that the address to which the unsolicited mail was sent is "good" (meaning someone actually looked at the unsolicited email) and that a reply asking to be removed from the mailing list may therefore have an effect opposite from the intended effect. If this is so, then only addresses from which no reply is received would have a chance of being removed from the list.

Television and radio "spots" which broadcast an advertisement without taking up storage space on the receiver (televisions and radios generally lack permanent storage such as hard disks) are known, although this characterization of them as not requiring recipient storage resources and proactive deletion by the recipient may be new.

Accordingly, it would be an advancement to provide an improved approach to protecting against the unwanted disclosure of confidential or proprietary information by reducing the risk of improper access to copies of an email message.

Likewise, it would be an advancement to provide an improved approach to email which moves the email disposal burden off the shoulders of the recipient. In particular and without limitation, it would be an advance to make public notices sent through email less onerous to recipients, and likewise to make email advertisements (including without limitation coupons, contact information, descriptions of goods and/or services, comparisons, and promotional materials) available to multiple recipients without requiring that recipients affirmatively remove unwanted advertisements from their computer systems or create a reply message having REMOVE or another keyword in the subject, to indicate their lack of interest in the subject matter being advertised.

Such approaches for improved email are disclosed and claimed herein.

## BRIEF SUMMARY OF THE INVENTION

The present invention relates to methods, articles, signals, and systems for self-removing email messages. Self-removal of email (or other transmitted digital information presentations) can provide at least two advantages. First, self-removing email can be used to enhance the security of a system by reducing the number of message copies and the life span of those copies. Second, self-removing email can be used to reduce the inconvenience of unsolicited email by making it possible for officials, advertisers, and other broadcast email originators to present messages that do not have to be manually removed by the target audience. A given method, article, signal, or system may use self-removing email to enhance message security, to reduce recipient annoyance, or both.

In some embodiments, self-removing email messages are encrypted with conventional tools and techniques. To further enhance security, a message is closely coupled to executable code which reduces the number of copies of the message. Some versions of the code allow any given copy of the message to be viewed at most once.

In some embodiments, self-removing email messages contain advertisements, but the invention may also be used to broadcast or otherwise transmit self-removing email messages which contain other materials that, at least by default, are not stored long-term on the recipient's hard disk or on other intervening nodes (the self-removal action may sometimes be expressly overridden). For instance, confidential materials, and other materials directed to a limited audience such as public notices (changes in the law, election results, tax auction notices, public hearing announcements, and so on), private club notices, and materials intended for mature audiences, may also be transmitted in self-removing email messages.

Unlike traditional email, self-removing email places the burden of selecting messages for removal and then removing them on the software and on the message originator, instead of on the message recipient. "Spam" advertising methods become much less onerous to recipients if the email carrying the advertisements is as effortlessly ephemeral (from the recipient's point of view) as a television or radio commercial. Unlike existing chat room or "instant messaging" (e.g., through America OnLine) services, the invention permits messages to contain graphics, and to carry attachments for optional retention if a recipient actively asks for such retention. Other aspects and advantages of the present invention will become more fully apparent through the following description.

## BRIEF DESCRIPTION OF THE DRAWINGS

To illustrate the manner in which the advantages and features of the invention are obtained, a more particular description of the invention will be given with reference to the attached drawings. These drawings only illustrate selected aspects of the invention and thus  
5 do not limit the invention's scope. In the drawings:

Figure 1 is a diagram illustrating computers and computer networks suitable for use according to the invention by means of configuration with special-purpose hardware and/or software described herein.

Figure 2 is data flow diagram illustrating a method, signal, and environment using  
10 self-removing messages to carry messages from an originator through a network to one or more recipients.

## DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

In describing methods, devices, and systems according to the invention, the meaning  
15 of several important terms is clarified, so the claims must be read with careful attention to these clarifications. Specific examples are given to illustrate aspects of the invention, but those of skill in the relevant art(s) will understand that other examples may also fall within the meaning of the terms used, and hence within the scope of one or more claims. Important terms are defined, either explicitly or implicitly, both here in the Detailed Description and  
20 elsewhere in the application file.

### Computers, Networks

The invention may be used to protect and ultimately remove email messages from an individual computer or from one or more computers in a network, including copies of  
25 messages stored on removable media or transmitted over a network link and stored on intermediate nodes. Figure 1 illustrates a system 100 having several computers and several networks 102, 104, 116 which can be configured according to the invention, but those of skill in the art will understand that suitable computer networks include various networks, such as local area networks, wide area networks, metropolitan area networks, and/or various  
30 "Internet" or IP networks such as the World Wide Web, a private Internet, a secure Internet, a value-added network, a virtual private network, an extranet, or an intranet.

The system 100 shown as an example in Figure 1 includes two local area networks 102, 104. Each network 102, 104 includes at least one computer 106, and each computer 106 includes at least a processor and a memory; computers 106 also include various input devices and/or output devices. The processor may include a general purpose device such as a 80x86, Pentium (mark of Intel), 680x0, or other "off-the-shelf" microprocessor. The processor may include a special purpose processing device such as an ASIC, PAL, PLA, PLD, or other customized or programmable device. The memory may include static RAM, dynamic RAM, flash memory, ROM, CD-ROM, disk, tape, magnetic, optical, or another computer storage medium. The input device(s) may include a keyboard, mouse, touch screen, light pen, tablet, microphone, position sensor, pressure sensor, thermal sensor, or other input hardware with accompanying firmware and/or software. The output device(s) may include a monitor or other display, printer, speech or text synthesizer, solenoid, switch, signal line, or other process controller.

The network 102, which is also by itself one of the many networks suitable for use with the invention, includes a server 108 and several clients 110. Other suitable networks may contain other combinations of servers, clients, and/or peer-to-peer nodes, and a given computer may function both as a client and as a server. For instance, network 104 is a peer-to-peer network. The computers 106 connected by a suitable network may be workstations, laptop computers 112, disconnectable mobile computers, servers, mainframes, clusters, network computers or lean clients, personal digital assistants or hand-held computing devices 114, or a combination thereof.

A local network such as network 102 or network 104 may include communications or networking software such as the software available from Novell, Microsoft, Artisoft, and other vendors. A larger network such as the network 100, may combine smaller network(s) and/or devices such as routers and bridges 116. Large or small, the networks may operate using TCP/IP, SPX, IPX, and other protocols over twisted pair, coaxial, or optical fiber cables, telephone lines, satellites, microwave relays, modulated AC power lines, physical media transfer, and/or other data carrying transmission "wires" 118 known to those of skill in the art; for convenience "wires" includes infrared, radio frequency, and other wireless links or connections. Like the network 100, a suitable network may encompass smaller networks. Alternatively, or in addition, a suitable network may be connectable to other networks through a gateway or similar mechanism.



At least one of the computers 106 is capable of using a floppy drive, tape drive, optical drive, magneto-optical drive, or other means to read a storage medium 120. A suitable storage medium 120 includes a magnetic, optical, or other computer-readable storage device having a specific physical configuration. Suitable storage devices include floppy disks, hard disks, tape, CD-ROMs, PROMs, random access memory, flash memory, and other computer system storage devices. The physical configuration represents data and instructions which cause the computer system to operate in a specific and predefined manner as described herein. Thus, the medium 120 tangibly embodies a program, functions, and/or instructions that are executable by computer(s) to protect and/or delete email message contents substantially as described herein.

Suitable software languages and tools to assist in implementing the various devices, signals, systems, and methods of the invention are readily employed by those of skill in the pertinent art(s) using the teachings presented here and programming languages and tools such as Java, Pascal, C++, C, Perl, database languages, APIs, various system level SDKs, assembly, firmware, microcode, and/or other languages and tools.

#### **Personal Messaging with Self-Removing Messages**

Figure 2 illustrates a method and environment using self-removing messages to carry messages from an originator 200 at some origin to one or a few recipients 202. As used here, "a few" means less than ten recipients, or alternatively, a small number of recipients who are personally known to the originator; notices and advertisements directed to more than a few recipients are discussed elsewhere herein, although many of the tools and techniques taught herein apply regardless of whether there are only a few recipients.

During a creating step 204 the originator 200 creates a self-removing message 206 using software and hardware configured by the software, or using custom hardware alone, according to the teachings herein. This may be done generally in accordance with familiar tools and techniques for email messaging, attaching files, embedding graphics, encrypting data, and/or compressing data, but it must associate code and/or hardware 208, and/or indicators 210, with the message 206 to perform or facilitate the self-removal message management functions described here. That is, the originator 200 (or equivalently, an embodiment under the originator's direction) marks the message 206 at the origin, includes removal code 208 in the message 206, or does both. The code 208 may be embedded solely

in the message 206, but it may also be embedded in plug-ins, modules, routines, objects, threads, or other forms in an ISP's transmission program 224 and/or a recipient's browser or email reception program 226, or the code 208 may be divided between one or more such locations. Code and/or hardware 208, and indicators 210, are collectively termed "self-removal enhancements" herein.

In addition to the message self-removal code 208 in the message 206 and/or elsewhere, the message 206 often includes one or more self-removal indicators 210 such as bitflags, header values, file name extensions, or other data marking the message 206, thereby identifying the entire message 206 or a portion thereof to the removal code 208 and distinguishing the message 206 from messages which are not subject to removal by the means taught herein. Of course, in a system where all messages are entirely self-removing, the indicators 210 are optional unless they are needed to detail information such as how long to display the message contents to the recipient, whether to allow recipients to scroll back through a previously displayed portion of the message contents, and so on.

The message 206 also includes content 212 meant to convey information from the originator 200 to the recipient(s) 202. The message content 212 may be in the form of text (e.g., word processor documents), images (e.g., still or motion image or video files), sounds (e.g., MP3, WAV, or other aural files), or other sensible items, and it may be in-line and/or provided as attachments. Word processors, conventional email tools, and other familiar tools and techniques may be used to select and/or create the message content 212.

The message 206 optionally includes display code 214 and/or security code 216, each of which is discussed further below.

Unlike previous email systems, chat rooms, and other conventional messaging systems, the present invention thus gives message originators 200 both the opportunity and the presumed burden of marking for removal the messages 206 they originate. In conventional email systems, by contrast, recipients are burdened with removing unwanted messages. The invention promotes efficiency by having the originator 200, who knows the message contents 212 and their intended effect and is often one entity, mark the messages 206 for removal after their arrival. This is better than making one or many recipients, who did not necessarily ask to receive the message, attend to its disposal.

The invention also gives originators 200 a choice regarding the transience of their message content 212 at the recipient's location. In conventional chat rooms and instant

messaging systems, by contrast, messages are ephemeral at the recipient's station regardless of whether the originator wishes them to persist there, because they often scroll off the visible display window or screen until they are beyond the recipient's reach.

During one or more transmitting steps 218 the message 206 is transmitted over the signal means 118 from the originator 200 to the recipient(s) 202. This may be done generally in accordance with familiar tools and techniques for packet formation, storage, forwarding, error handling, and/or other network 100 transmission means. As the message 206 travels over one or more networks, transmission software and/or hardware in bridges and/or routers 116, servers 108 (including without limitation ISP servers and application servers), and other network intermediate nodes 220 have access to part of all of the message. This access is facilitated by and/or subject to control by ISPs and other authorities 222, including governmental authorities. The nodes 220 operate at least in part using conventional networking tools and techniques 224.

However, the nodes 220 may be enhanced according to the present invention. For instance, message removal software and/or hardware 208 may configure the intermediate nodes 220 to provide novel capabilities which include identifying packets or other message 206 portions, up to and including the entire message 206, through the self-removal indicators 210. After they have forwarded or otherwise processed in a conventional manner those portions, these novel intermediate nodes 220 can then delete, shred, or otherwise enhance the security of the message 206 portions by removing them as taught herein.

Eventually a transmission step 218 brings the message 206 to a recipient's station 226. This may be done generally in accordance with familiar tools and techniques, including without limitation web browsers and email programs adapted according to the invention through plug-ins or other means, and protocols such as SMTP, MIME, POP, IMAP, Privacy Enhanced Mail, listserv protocols, and usenet protocols. At the recipient's station 226 the message 206 is optionally authenticated 228, optionally decrypted 230, displayed 232, removed 234, and optionally acknowledged 236. Each of these steps is discussed at various points herein; at present, the focus is on the displaying step 232 and the removing step 234.

During the displaying step 232, the message content 212 is displayed 232 to the recipient 202. This may be done immediately upon arrival of the message 206 without prompting from the recipient 202, or it may occur as a result of the message's icon or title being highlighted, opened, clicked on, or otherwise activated by the recipient 202. The

displaying step 232 may limit message contents 212 to volatile memory (as opposed to disk or other non-volatile storage), may prevent forwarding of the message 206, may disable screen save functionality, may overwrite the message contents 212 shortly after displaying them, may give the recipient 202 the option of overriding some or all of these default settings, and so on, as described herein.

Finally, the message 206 is removed 234 by overwriting the window or screen that displayed it, by erasing it from disk, and/or in other ways, as discussed herein. Messages 206 may also be removed after being only partly displayed, or after sufficient time passes or some other event occurs, such as a reboot, or an browser restart. Message retention limits generally are know, but retention control with removal indicators 210 set by an originator 200 and other features described herein is apparently new.

### **Broadcasting with Self-Removing Messages**

The novel tools and techniques illustrated in Figure 2 can also be used when the originator 200 sends a self-removing message 206 to more than a few recipients 202. For instance, public agencies and private litigants may wish to send messages 206 containing legal notices of the type which are conventionally published in newspapers. In the case of public agencies, email address databases could be compiled in connection with tax payments, corporate and professional license registrations and renewals, driver license registrations and renewals, and similar governmental functions. Care would be taken (and appropriate legislation and/or regulations put in place) to limit or prevent the use of such governmental email address databases by private or quasi-private entities.

However, private entities may appropriately use the invention, in accordance with applicable law, to broadcast self-removing messages 206 to large target audiences. For instance, a business might send registered customers new product announcements or press releases. Likewise, a private club or organization (or a business) might send event announcements to its members (or prospects) using self-removing messages 206.

### **Advertising with Self-Removing Messages**

One email broadcast use of particular interest to businesses is the use of email for advertising. The advertising may be mass market, or targeted demographic, or still more focused, as when a list of previous customer email addresses is used. However, conventional

email advertising imposes on the recipient at the same time it solicits business from the recipient. Conventional approaches also consume storage on intermediate network nodes, thereby imposing on Internet Service Providers and similar entities (AOL, CompuServe, Prodigy, and so on).

5 By shifting the burden of message disposal away from recipients 202 and onto the system 100 and the originator 200, the invention reduces the tension created by simultaneously imposing on the recipient to dispose of the message and asking the recipient to investigate or purchase the advertised products or services. Reducing this tension will make email advertising better received and hence more effective.

10 In one embodiment, self-removing email messages 206 contain advertisements of any of a broad range of services and goods which are presently described in unsolicited mass-mailing emails, in website banner ads, in television or radio spots, in newspapers and magazines, and in other forms and media. Unlike television, radio, newspapers, and magazines, ads sent through the Internet and other electronic media can be relatively  
15 inexpensive, targeted, interactive, and/or provide hot links to web sites, newsgroups, IRC channels, and other digital network resources. Like unsolicited emails and banner ads, the messages 206 can be animated, with audio and/or visual components, and hot links. Unlike unsolicited emails and some banner ads, the self-removing message files 206 of the present invention do not require that recipients 202 affirmatively remove unwanted ads from their  
20 computer system disk or create a reply message having REMOVE in the subject, to indicate their lack of interest in the subject matter being advertised and/or conserve space.

Self-removing email tools and techniques described herein can also be used to broadcast, multicast, or otherwise transmit explicit (intended for mature audiences only) materials without requiring permanent storage of such materials on the recipient's computer  
25 system. Some people 200, 202 may find this useful for medical or health discussions, such as support groups and professionals dealing with the difficult personal and social issues arising from conditions such as breast cancer or acquired immune deficiency syndrome. Some people may also find this useful for personal entertainment using sexually explicit materials. Within the bounds allowed by law, the invention may assist such uses.

**Additional Examples**

Additional details regarding various embodiments of the present invention are provided below; "embodiment" refers to any system, method, signal, or configured medium according to the invention. Discussions of a given embodiment also apply to other  
5   embodiments unless indicated otherwise to one of skill in the art.

In one embodiment, a self-removing email file includes several message components 206 which display themselves in groups of one or more components each, and then self-  
remove 234 the displayed 232 components. The display 232 of a given group may be  
10   triggered by an event such as arrival at the recipient's system 226, the opening of an outer  
email envelope, the launching of a certain application, the passage of a predetermined time  
period, or the arrival at a predetermined date.

In one embodiment, a self-removing email file's self-removal property can be  
expressly overridden by the sender 200, by the recipient 202, by an intervening authority 222  
such as an ISP or an authorized government agency, or by some combination of these. In  
15   some cases, the override is silent, and in others the sender 200 or recipient 202 or both are  
automatically notified of the override.

In some embodiments, a reply email (self-removing or not) is sent 236 automatically  
to the sender 200 when the recipient 202 has opened the self-removing email message 206.  
In some cases, the possibility of a reply is an explicit option presented to the user 200 or 202;  
20   in some of these cases, the options presented include one to send 236 a reply asking that the  
recipient 202 be removed from the mailing list. This allows the recipient 202 to request  
removal by doing little or nothing more than opening the unsolicited message 206 and  
clicking on a "REMOVE FROM MAILING LIST" box or button. In some embodiments, the  
recipient 202 is given the option of inserting text or other digital material in the reply.

25   In one embodiment, a message to be emailed is embedded in an executable  
(interpretable, etc.) file and the file 206 is emailed. When the recipient 202 tries to open the  
message 206 the executable portion runs an authentication operation 228. If the recipient  
202 is authorized and the message file 206 has not already been opened, then an executable  
portion 214 of the file 206 and/or a conventional part of the recipient station 226 displays  
30   232 the message. The message 206 then deletes itself, thereby deleting the displayed copy of  
the message and preventing the code that did the display from redisplaying the message later.

The deletion 234 may include an electronic shredding form of deletion, which overwrites the file (possibly several times) rather than merely marking it as free.

In one embodiment, the displaying portion 214 of the executable code and the deleting portion 208 of the executable code are executed as one atomic operation, with the atomicity enforced by the operating system and/or by the particular processor on which the message file 206 executes. Tools and techniques for enforcing atomicity are well known, in the database arts and elsewhere.

In one embodiment, the message file 206 incrementally overwrites itself while incrementally displaying 232 its message, with the overwriting and displaying increments interleaved in their operation. After decrypting 230 the message to form a block of message content 212 bytes in RAM, execution of displaying code 214 and removing code 208 is interleaved as follows. The embodiment exchanges the video display bytes (which are something other than the message content 212) with the message content bytes (which are placed in a format used by the video display buffer). Several bytes at a time may also be thus exchanged. Each exchange displays another increment of the message and also overwrites part of the message content 212 with whatever was previously being displayed.

In one embodiment, the message file 206 loads itself into memory, deletes itself from disk in partial or complete performance of an active removal step 234, verifies the deletion, and only then performs the display operation 232. Concurrently with or shortly after the display, the message file may additionally overwrite itself in memory to complete step 234.

Tools and techniques familiar to those of skill in the art for self-modifying code and/or self-deleting programs such as self-deleting scripts or self-deleting installers may be helpful during implementation of particular embodiments of the invention. Likewise, techniques used in Trojan horses, worms, viruses, and other programs which hide and/or propagate themselves may be modified for use in inventive email message files 206 which destroy themselves after displaying the message they carry. For instance, tools and techniques such as those employed in U.S. Patent No. 5,623,600 may be adapted for use in the present invention.

In some embodiments, the message file 206 installs the message content 212 (or the entire message file 206 itself) in locations on the hard disk and/or in memory which are subject to frequent overwriting once deallocated. Suitable locations include unused clusters temporarily marked as allocated in file allocation tables, or swap files, or portions of RAM

that are overwritten or scrambled during a reboot. After displaying its embedded message, the embodiment then marks itself (or at least the portion containing the message) as deallocated and forces overwriting during step 234. For instance, the embodiment may force a reboot to scramble or overwrite RAM containing the message or mark temporarily allocated clusters free once more.

The message content 212 may be encrypted so it cannot be read by simply viewing the message file 206 in a debugger and looking for strings. During authentication 228, the message file 206 may also require a password or key from the recipient 202 before decrypting 230 and displaying 232 the message.

Alternatively, the message file 206 may be self-decrypting (similar in spirit to self-extracting .ZIP files) once it has verified its current location 226 as the one corresponding to the intended recipient 202. Thus, copies on ISP servers or other intermediate network nodes remain encrypted, but the copy of the message file 206 at the recipient's network address will decrypt 230 when launched.

Network addresses, environmental parameters such as the surrounding processor and operating system, previously sent ID files, digital certificates, tokens (software or hardware), and other means can be used by the message file 206 to determine its present location. For instance, this can be done by checking the current IP or other network address against an address specified (directly or in terms of an email address) by the sender 200. If the email connection is available, a packet can also be sent to a specified location and the address on the response packet can be examined. Of course, the recipient's environment is not always fully known, and it can be imitated. But imposing "proper location" as a requirement for message content 212 display 232 makes it harder to gain unauthorized access to those contents 212.

In some embodiments, means are used to make the use of a debugger generally, and the use of break points or trace points in particular, result in self-destruction of the message file 206 without display of the message contents 212, or at least in a failure to decrypt and display the message content 212. Suitable means 216 include (a) timed loops with conditionals that change behavior based on the time required to execute the loop (debugging is detected as unusually slow execution); (b) checksums on the current code 208 in memory (insertion of breakpoints alters the checksum); and (c) the interrupt vector table is temporarily modified to ignore keyboard and mouse input and hence disable debugger



commands (the message content 212 is displayed a preset period of time and then disappears forever).

In some embodiments, steps are taken by the security code 216 to disable the Print Screen or similar command. For instance, a search for recognized print screen routines can be made and they can be temporarily disabled. Likewise, the interrupt vector table can be temporarily modified to limit input and hence disable print screen commands.

In some embodiments, the message file 206 checks as much of the local environment as possible for other copies of itself and permanently deletes 234 them before displaying 232 the message content 212. Some embodiments only search for the message's file name in other directories, while other embodiments search for files of the same length or recently created files and then examine those files more closely, in case the copy has been renamed. Techniques used to identify viruses can also be modified to help the message file 206 identify copies of itself.

In some embodiments, techniques used in so-called "copy protection schemes" are used by the security code 216 to help prevent copying of the message file 206. The techniques are modified to allow copying by network system software as necessary for the message file 206 to travel across the network 100 from the originator 200 to the authorized recipient(s) 202.

One embodiment does not initially delete itself after displaying the message contents 212. Instead, the message file 206 removal code 208 self-modifies to become a searcher. The searcher has a limited life span, measured either by elapsed time since its inception or by the number of times the searcher or its direct ancestors have been launched for execution.

Thus, the first time the message file 206 is run, it displays 232 the message content 212, overwrites the message content 212, and notes internally that it has done so. The next N-1 times it is launched, it runs as a searcher. The searcher displays a dummy message such as "Decrypting message; please wait..." to gain time while actually searching for other copies and permanently deleting 234 them. After finishing the search (and performing any appropriate deletions), the searcher displays a message such as "Decryption failed. Please contact X for assistance." X might be the message originator 200, the message recipient 202, or both, and/or their corresponding system administrators. The Nth time the searcher is run, the message file (searcher) permanently deletes 234 itself. In a variation, the searcher 206 spawns additional searchers that behave in a similar manner.

In one embodiment, a timestamp representing a limited life span is embedded in the message file 206, and if the current time (as indicated by a call made on the recipient's system) indicates that the intended life span has elapsed, then the message file simply deletes itself without displaying the message contents. Tools and techniques such as those employed in U.S. Patent No. 5,786,817 may be adapted for use in the present invention.

### Signals

Although particular methods and systems embodying the present invention are expressly illustrated and described herein, it will be appreciated that apparatus, signal, and article embodiments may be formed according to methods and systems of the present invention. Unless otherwise expressly indicated, the description herein of methods of the present invention therefore extends to corresponding apparatus, signal, and articles, and the description of apparatus, signals, and/or articles of the present invention extends likewise to corresponding methods.

For instance, the message 206 may embody novel signals such as the self-removal indicators 210, and/or the various codes such as removal code 208 for performing the removing step 234, display code 214 for performing the displaying step 232, and security code 216 for performing the authenticating step 228 or other security-enhancing steps such as disabling print screen or debugger functions. The signals may be embodied in "wires" 118, RAM, disk, or other storage media or data carriers.

Articles of manufacture within the scope of the present invention include a computer-readable storage medium in combination with the specific physical configuration of a substrate of the computer-readable storage medium. The substrate configuration represents data and instructions which cause the computers to operate in a specific and predefined manner as described herein. Suitable storage devices include floppy disks, hard disks, tape, CD-ROMs, RAM, flash memory, and other media readable by one or more of the computers. Each such medium tangibly embodies a program, functions, and/or instructions that are executable by the machines to perform self-removing message creation, transmission, removal, display or other method steps substantially as described herein, including without limitation methods which perform some or all of the steps illustrated in Figure 2. To the extent permitted by applicable law, programs which perform such methods are also within the scope of the invention.

**Summary**

In summary, the present invention provides a novel way to protect confidential and proprietary email message contents without substantially reducing the ease and convenience of email transmission. In fact, the ease of use for email recipients is increased, because they  
5 no longer need to imprecisely filter or manually remove unsolicited notices or advertisements. Message originators also have more control over the persistence of their messages after the messages are sent. This is achieved, for instance, when email messages are embedded in executable files, each of which displays its particular message once and then  
10 permanently deletes itself and any copies of itself it can find. The message files may be embodied in computer storage media or (while in transit) in network connections.

One embodiment employing message files according to the invention includes the following:

- uninstaller tools and techniques as a means for locating copies of the message file;
- 15 • copy protection tools and techniques as a means for preventing creation of copies of the message file except as needed by the message file originator's email sending software, by the network transmission software, and by the intended recipient's email receiving software;
- encryption tools and techniques as a means for encrypting the message contents  
20 in the message file and decrypting the message contents as part of an atomic display-and-self-destruct step;
- virus detection tools and techniques, and uninstaller software tools and techniques, each as a means for locating unauthorized or no longer needed (e.g., copies made along the network transmission path after the received message has  
25 been displayed) copies of the message file (or of an extracted message) to be permanently deleted;
- electronic file shredder tools and techniques as a means for permanently deleting (erasing, removing, destroying) unauthorized or no longer needed copies of the message file;
- 30 • self-modifying code tools and techniques as a means for deleting the message file as the message is being displayed and/or for modifying the message file to spawn

and manage searcher computer processes which seek out and permanently delete unauthorized or no longer needed copies of the message file;

- anti-reverse engineering and obfuscation tools and techniques, and digital signature or checksum tools and techniques, and interrupt manipulation tools and techniques, each as a means for protecting the integrity and security of the message file contents prior to authorized display of the message, each possibly in conjunction with encryption tools and techniques; and
- email and networking tools and techniques as a means for authorized copying and transmission of the intact message file from the originator to the intended and authorized recipient.

A particular order and grouping may be indicated in examples for method steps of the invention. However, those of skill will appreciate that the steps illustrated and discussed in this document may be performed in various orders, including concurrently, except in those cases in which the results of one step are required as input to another step. For instance, deletion from disk during step 234 may precede display of the message during step 232, and may be filed by or interleaved with deletion of message contents 212 from RAM. Likewise, steps may be omitted unless called for in the claims, regardless of whether they are expressly described as optional in this Detailed Description. For instance, encryption steps, anti-debugger steps, and screen print disabling steps are all optional actions by the security code 216, which is itself an option component in the message 206. Steps may also be repeated (e.g., transmittal between nodes during step 218), or combined (e.g., atomic display and removal steps 232 plus 234), or named differently.

The invention may be embodied in other specific forms without departing from its essential characteristics. The described embodiments are to be considered in all respects only as illustrative and not restrictive. Any explanations provided herein of the scientific, legal, or other principles employed in the present invention are illustrative only. The scope of the invention is, therefore, indicated by the appended claims rather than by the foregoing description. All changes which come within the meaning and range of equivalency of the claims are to be embraced within their scope.

What is claimed and desired to be secured by patent is:

**CLAIMS**

1. A method for using self-removing messages, comprising the steps of creating a self-removing message at an origin and then transmitting the self-removing message toward a recipient.

5        2. The method of claim 1, wherein the creating step comprises marking a message at an origin with a self-removing message indicator.

3. The method of claim 1, wherein the creating step comprises including self-removing code in the message.

10       4. The method of claim 1, wherein the transmitting step comprises transmitting at least a portion of the self-removing message to an intermediate node, and the method further comprises the steps of processing the message portion at the intermediate node and then removing the message portion from the intermediate node in response to a self-removal enhancement associated with the message by the creating step.

15       5. The method of claim 1, wherein the method further comprises the step of transmitting the self-removing message to a recipient station.

6. The method of claim 5, wherein the method further comprises the step of authenticating the recipient at the recipient station before allowing access to message content which was sent in the self-removing message.

20       7. The method of claim 5, wherein the method further comprises the step of authenticating the location of the recipient station before allowing access to message content which was sent in the self-removing message.

8. The method of claim 5, wherein the method further comprises the step of decrypting message content which was sent in the self-removing message.

25       9. The method of claim 5, wherein the method further comprises the step of displaying message content which was sent in the self-removing message.

10. The method of claim 5, wherein the method further comprises the step of removing from the recipient station message content which was sent in the self-removing message, the removing step being performed in response to a self-removal enhancement associated with the message by the creating step.

30       11. The method of claim 10, wherein the method further comprises the step of displaying message content which was sent in the self-removing message, and the removing step is interleaved with the displaying step.

12. The method of claim 10, wherein the method further comprises the step of displaying message content which was sent in the self-removing message, and the removing step is performed as an atomic operation with the displaying step.

13. The method of claim 10, wherein the removing step comprises searching for  
5 copies of the message.

14. The method of claim 5, wherein the method further comprises the step of generating a reply to the self-removing message.

15. The method of claim 1, wherein the creating step comprises use of an email address database.

10 16. The method of claim 1, wherein the transmitting step comprises broadcasting the message toward recipients who are not personally known to the originator.

17. The method of claim 1, wherein the transmitting step comprises transmitting the message toward a few recipients.

18. The method of claim 1, wherein the method comprises creating and  
15 transmitting a self-removing message having contents which include a legal notice.

19. The method of claim 1, wherein the method comprises creating and transmitting a self-removing message having contents which include a product announcement.

20. The method of claim 1, wherein the method comprises creating and  
20 transmitting a self-removing message having contents which include a press release.

21. The method of claim 1, wherein the method comprises creating and transmitting a self-removing message having contents which include an event announcement.

22. A configured computer storage medium which will cause at least a portion of a computer system to perform method steps for message self-removal, the method steps  
25 comprising the steps of creating a self-removing message at an origin and then transmitting the self-removing message toward a recipient.

23. The configured storage medium of claim 22, wherein the transmitting step comprises transmitting at least a portion of the self-removing message to an intermediate node, and the method further comprises the steps of processing the message portion at the  
30 intermediate node and then removing the message portion from the intermediate node in response to a self-removal enhancement associated with the message by the creating step.

24. The configured storage medium of claim 22, wherein the method further comprises the steps of transmitting the self-removing message to a recipient station, displaying message content which was sent in the self-removing message, and removing from the recipient station message content which was sent in the self-removing message, the removing step being performed in response to a self-removal enhancement associated with the message by the creating step.

25. The configured storage medium of claim 22, wherein the method comprises creating and transmitting a self-removing message having contents which include advertising.

26. The configured storage medium of claim 22, wherein the creating step comprises including display code in the self-removing message.

27. The configured storage medium of claim 22, wherein the creating step comprises including security code in the self-removing message.

28. The configured storage medium of claim 22, wherein the creating step comprises including a removal indicator in an email header in the self-removing message.

29. A self-removing email message signal embodied in a computer network, the signal containing at least one self-removal enhancement.

30. The signal of claim 29, wherein the self-removal enhancement comprises a removal indicator.

31. The signal of claim 29, wherein the self-removal enhancement comprises removal code.

32. The signal of claim 29, embodied in a computer network non-volatile storage medium.

33. The signal of claim 29, embodied in a computer network data carrying connection.

34. In a computer system, the improvement comprising a creating means for creating a self-removing email message.

35. The system of claim 34, wherein the improvement further comprises a self-removing email message created by the creating means.

36. The system of claim 35, wherein the self-removing email message includes removal code.

37. The system of claim 35, wherein the self-removing email message includes a removal indicator.

38. The system of claim 35, wherein the self-removing email message includes textual message content.

39. The system of claim 35, wherein the self-removing email message includes graphical message content.

5 40. The system of claim 35, wherein the self-removing email message includes aural message content.

41. The system of claim 35, wherein the self-removing email message includes display code as a means for displaying message content to an authorized recipient.

10 42. The system of claim 35, wherein the self-removing email message includes security code as a means for securing message content.

43. The system of claim 42, wherein the security code comprises a means for preventing copying of a self-deleting message file.

44. The system of claim 42, wherein the security code comprises a means for disabling a print screen function.

15 45. The system of claim 42, wherein the security code comprises a means for disabling a debugger function.

46. The system of claim 35, wherein the self-removing email message includes multiple messages which display at different times in response to predetermined events.

20 47. The system of claim 34, wherein the improvement further comprises a means for self-removal of email messages from in intermediate node of a network.

48. The system of claim 34, wherein the improvement further comprises a means for authenticating access to a self-removing email message by a recipient.

25 49. The system of claim 34, wherein the improvement further comprises a means for self-removal of email messages from a recipient's station in a network.



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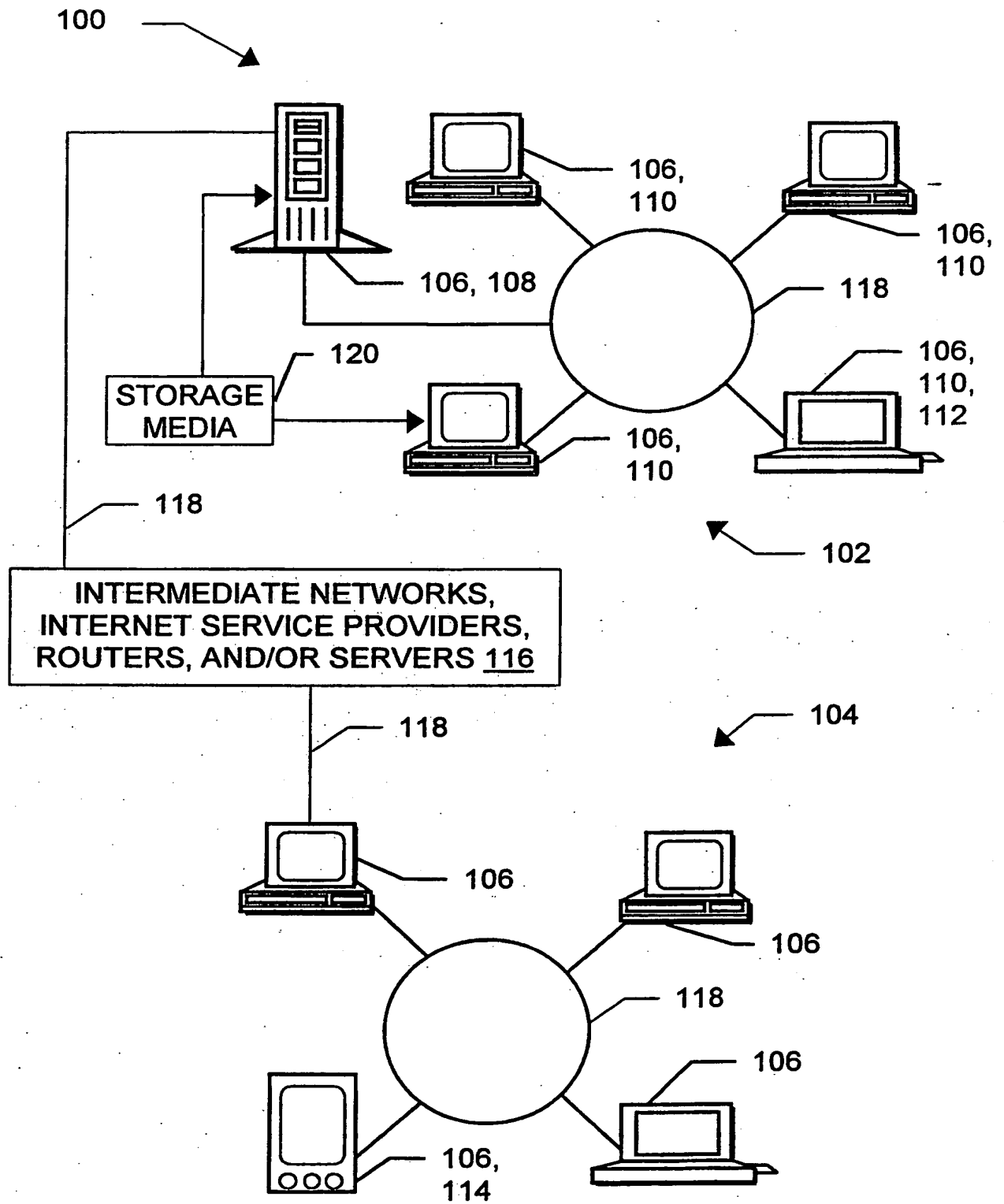


FIG. 1

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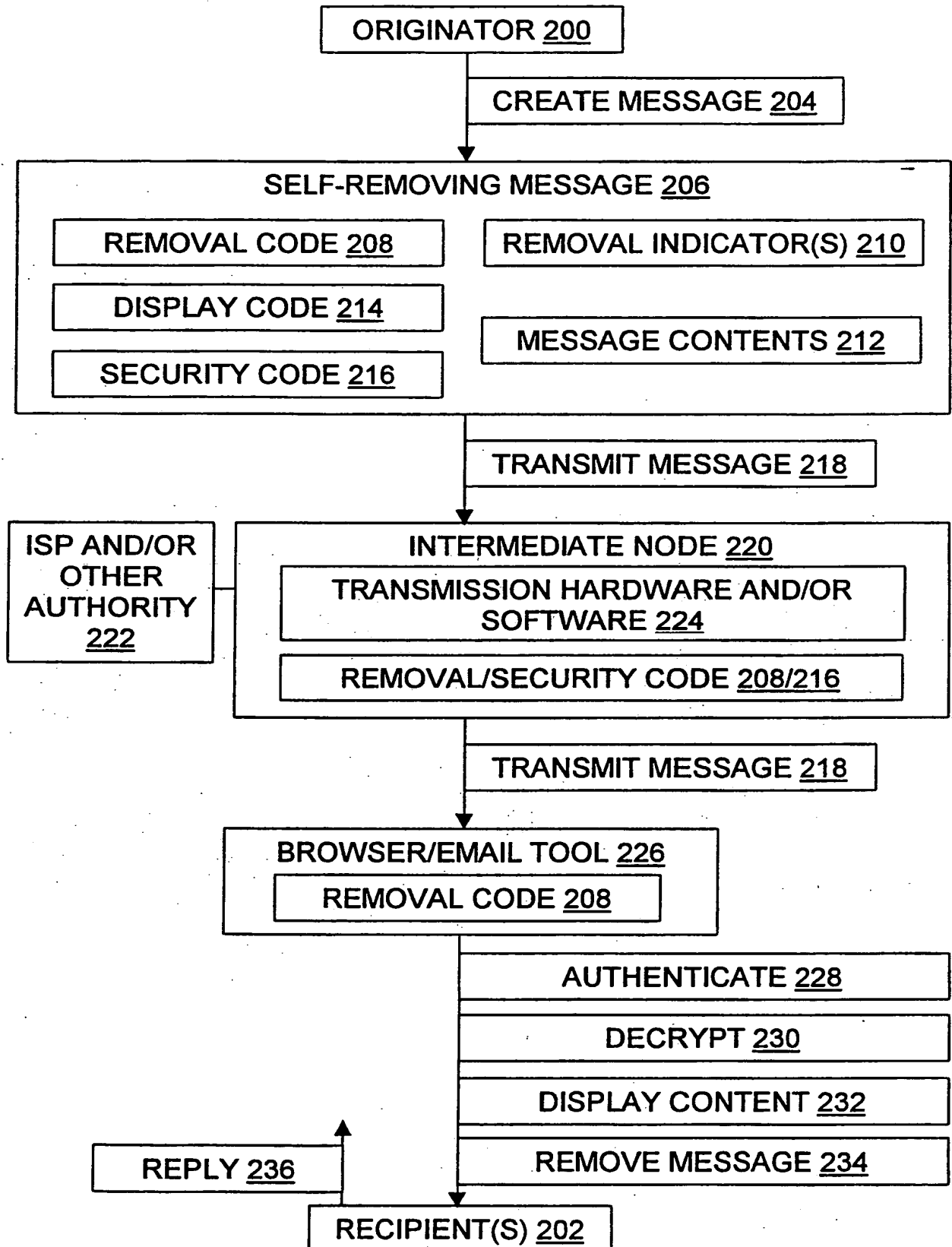


FIG. 2

## INTERNATIONAL SEARCH REPORT

International application No.

PCT/US99/21427

**A. CLASSIFICATION OF SUBJECT MATTER**

IPC(6) :G06F 15/16

US CL :709/204, 217, 218, 219, 232, 246

According to International Patent Classification (IPC) or to both national classification and IPC

**B. FIELDS SEARCHED**

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 709/204, 217, 218, 219, 232, 246

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

Please See Extra Sheet.

**C. DOCUMENTS CONSIDERED TO BE RELEVANT**

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
Y	US 5,479,472 A [CAMPANA, JR. et al.] 26 December 1995, col. 17, line 5 - col. 18, line 54 and col. 24, line 46 - col. 25, line 43.	1-9, 13-22, 25-49
Y	US 5,588,009 A [WILL] 24 December 1996, col. 4, line 11 - col. 5, line 52 and col. 20, line 6 - col. 21, line 24.	1-9, 13-22, 25-49
Y,P	US 5,826,269 A [HUSSEY] 20 October 1998, col. 3, lines 29-65.	1, 22, 29, 34
Y,P	US 5,859,967 A [KAUFELD et al.] 12 January 1999, see entire document.	1, 22, 29, 34
A	US 5,125,075 A [GOODALE et al.] 23 June 1992, col. 2, lines 3-63.	1, 22, 29, 34

☒ Further documents are listed in the continuation of Box C.
 ☐ See patent family annex.

* Special categories of cited documents:	*T* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
*A* document defining the general state of the art which is not considered to be of particular relevance	*X* document of particular relevance, the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
*E* earlier document published on or after the international filing date	*Y* document of particular relevance, the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
*L* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	*A* document member of the same patent family
*U* document referring to an oral disclosure, use, exhibition or other means	
*P* document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

16 NOVEMBER 1999

Date of mailing of the international search report

14 DEC 1999

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## INTERNATIONAL SEARCH REPORT

International application No.

PCT/US99/21427

## C (Continuation). DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 5,504,897 A [GANS et al.] 02 April 1996, col. 12, line 60 - col. 13, line 62.	1, 22, 29, 34
A	US 5,692,183 A [HAPNER et al.] 25, November 1997, col. 14, lines 3-62.	1, 22, 29, 34 —
A	US 5,694,616 A [JOHNSON et al.] 02 December 1997, see entire document.	1, 22, 29, 34
A	US 5,812,773 A [NORIN] 22 September 1998, see entire document.	1, 22, 29, 34
A,P	US 5,819,046 A [JOHNSON] 06 October 1998, col. 14, line 45 - col. 15, line 65.	1, 22, 29, 34
A,P	US 5,958,005 A [THORNE et al.] 28 September 1999, col. 3, lines 1-67.	1, 22, 29, 34

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US99/21427

## B. FIELDS SEARCHED

Electronic data bases consulted (Name of data base and where practicable terms used):

EAST, STN

search terms: self-removing, self-destroying, erasing, disposing, overwrite, seek all copies, broadcasting, multicasting, read and destroy, short life-span, ephemeral

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